



Sage Estimating

Post Contract

Commercial management of projects relies heavily on the quality of decisions and information produced pre-contract to diligently manage the commercial process to final account. Constantly monitoring the project against defined targets. Post Contract systems must allow the surveyor access to the complete tender information and facilitate the project's re-definition into operational packages. Supporting the preparation of financial statements and internal, external and subcontract valuations at all levels of detail.

Information systems should provide a common framework, enabling companies, departments and working disciplines to integrate commercial processes, workflows and data across disparate applications. Post contract systems hold a key position in this framework, acting as the inheritor of data from a variety of procurement methods, forecasting outturn costs. Assisting you to effectively manage those target costs set at tender stage and ultimately feed your historical cost benchmark database with actual package information.

The Sage Estimating Post Contract module provides surveyors with a powerful solution for managing a contract final account and valuing work complete.

The system provides an auditable pathway from pre to post contract. Project information is inherited by the surveyor, complete with all estimating data.

Awarded tender information is locked and passed to delivery team, archiving item rate and resource detail. The project surveyor inherits the full estimate data including all sub contract enquiry and quote comparison information. Contract information is presented as three independent scenarios: Internal, External and Subcontract, with each view maintaining independent final quantities, rates and valuation information. Advanced repackage functionality means that Subcontract packages can be combined or amended maintaining both cost and value allocations.

Variations may be added to any existing part of a BQ or as a separate variation account section. Items are created pro-rata from existing items, from description libraries, imported via CITE files, Excel

worksheets or typed directly. Variation flags exist to indicate recoverable or non-recoverable status and negotiation stage achieved.

Cumulative valuation input is by quantity, percentage or value to date by item and/or user defined range. A specific materials on site valuations function allows contribution to be a combination of resource based and ad-hoc inputs.

Headline Functions

- Original Estimate Information
 - Inherits all pre-contract tender data (inc rate build-ups and full package analysis/content).
 - Maintains estimate information for final margin & reserve report calculations.
- Final Accounts
 - Allows the management of three independent Final Account views: External, Internal and Subcontractor packages.

Contact us

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Partner

The Sage logo consists of the word "sage" in a lowercase, green, sans-serif font.

- Re-measure each Final Account independently using full take-off facilities.
- Comprehensive re-packaging function retaining the original tendered resource rate build-up and allowing repackaging to suit surveying packages.
- Enquiry Management/Quote Comparison
 - Enquiry management / vendor database module with site specific enquiry letter.
 - Full quote comparison facilities: new quotes against estimate quotes; buying gain trade reports.
- As-Built Cost Analysis
 - Final Account data compatible with Sage Estimating Historical Cost benchmark database.
- Variations
 - Variation accounts created via pro-rata items, standard libraries or imported from external sources.
 - Separate variation account or spread variations throughout existing contract documentation.
 - Internal only classification for non-recoverable variations.
- Valuations
 - Independent Internal, External & Subcontract valuations.
 - Valuation by quantity, percentage complete, lump sum by individual item, bill/section/page or defined range.
 - Materials on site valuation facilities.
- Reporting
 - A variety of detailed reports available:
 - Valuation bills of quantities
 - Estimated final cost
 - Subcontract margin & reserve
 - Subcontract final margin
 - Under over valuation
- Target Cost Planning
 - Traditional cost planning & analytical estimating functionality assists surveyors during additional pre contract negotiations.

Note: This information is subject to change without notice.

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